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# DEVELOPMENT HISTORY

## 發展歷程

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## HKQAA Has been Actively Promoting Green & Sustainable Finance and Responsible Investment

### 香港品質保證局積極推動綠色和可持續金融及責任投資

With the initial support of the Hongkong and Shanghai Banking Corporation Limited (HSBC), HKQAA introduced the CSR Index in Hong Kong Shanghai Banking Corporation Limited's initial support, developing the Social Responsibility Index

Started to provide assessment and rating services on companies' sustainability performance for the Hang Seng Corporate Sustainability Index Series

開始為「恒生可持續發展企業指數系列」就公司的可持續發展表現提供評級服務



2008

2011

2014

2016

Had been the only Hong Kong organisation accredited as the Designated Operational Entity (DOE) by the Executive Board of the Clean Development Mechanism (CDM) under the United Nations Framework Convention on Climate Change (UNFCCC) to deliver CDM validation and verification services  
成為香港唯一獲《聯合國氣候變化框架公約》(United Nations Framework Convention on Climate Change, UNFCCC) 下的清潔發展機制 (Clean Development Mechanism, CDM) 執行理事會認可，曾提供 CDM 審定及核實服務的指定經營實體 (Designated Operational Entity, DOE)



Started to develop the Green Finance Certification Scheme  
開展「綠色金融認證計劃」的研發工作

**JAN | 1月**

Admitted as an Observer of the Green Bond Principles (GBP) under the International Capital Market Association (ICMA), taking part in the development of international standards on Green Finance  
成為國際資本市場協會《綠色債券原則》的觀察員

Issued the first Green Finance Certification Scheme certificate  
簽發首張綠色金融認證計劃證書

**FEB | 2月**

Dr Ma Jun, Director General of the Green Finance Committee of the China Society for Finance and Banking, visited HKQAA  
中國金融學會綠色金融專業委員會主任馬駿博士到訪香港品質保證局



Prof Wang Yao, Director General of International Institute of Green Finance, CUFE, visited HKQAA  
中央財經大學綠色金融國際研究院院長王遙到訪香港品質保證局

2017

2018

Our expert was nominated by the Innovation and Technology Commission of the HKSAR Government and the China National Institute of Standardization respectively to directly take part in the technical committee of ISO/TC 207/SC 4 and its working group to develop ISO 14030 Environmental performance evaluation – Green debt instruments

本局專家分別獲香港特區政府 創新科技署及中國標準研究院提名加入 ISO/TC 207/SC 4 技術委員會及其工作小組，直接參與制定《ISO 14030 綠色債務工具—環境表現評價》

**MAR | 3月**

Became an approved verifier under the Climate Bonds Standard  
成為氣候債券標準委員會授權的核查機構

Green Finance Certification Scheme Launching Ceremony cum Seminar  
「綠色金融認證計劃」開展儀式暨研討會





## APR | 4月

Signed MOU with the Authority of Qianhai on Green Finance

與前海管理局簽署《深港綠色金融合作備忘錄》

## MAY | 5月

Held the HKQAA Symposium 2018 "Towards Sustainable Economy: Divergent Thinking in Business Strategic"

舉行香港品質保證局專題研討會2018「多元策略視野・締造可持續發展經濟」

## JUL | 7月

Signed MOU with the Bureau of Financial Affairs, Huadu, Guangzhou

與廣州花都區金融工作局簽署合作備忘錄

Signed MOU with the Shanghai Zhixin Low-Carbon Technology Research Center

與上海置信低碳技術研究中心簽署合作備忘錄

## OCT | 10月

Signed MOU with the International Finance Corporation, a member of the World Bank Group

與世界銀行集團成員國際金融公司簽署合作備忘錄

## NOV | 11月

Signed MOU with the Shaanxi Provincial Local Financial Supervision and Administration (Shaanxi Provincial Office of Finance at the time)

與陝西省地方金融監督管理局（當時為陝西省金融工作辦公室）簽署合作備忘錄



2018

## JUN | 6月

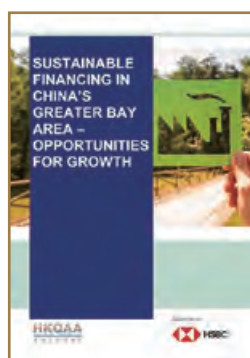
Participated in the panel discussion of 2018 Green and Social Bond Principles Annual General Meeting and Conference

參與2018綠色及社會責任債券原則年度會員大會及會議的討論環節



Published a research report on *Sustainable Financing in China's Greater Bay Area – Opportunities for Growth*, with the support of the HSBC

在滙豐的支持下，發表《中國大灣區可持續發展融資—發展機遇》研究報告



## DEC | 12月

HKQAA expert was nominated by the Innovation and Technology Commission of the HKSAR Government to directly take part in the technical committee for ISO/TC 322, which is developing ISO 32210 Sustainable finance — Principles and guidance

本局專家獲香港創新科技署提名，加入ISO/TC 322技術委員會，直接參與制定《ISO 32210 可持續金融-原則和指南》



## MAY | 5月

HKSAR Government's inaugural green bond obtained HKQAA certification

香港特區政府首筆綠色債券取得香港品質保證局認證



Published an addendum for the Research Report on *Sustainable Financing in China's Greater Bay Area – Opportunities for Growth*, with the support of the HSBC

在滙豐的支持下，發表《中國大灣區可持續發展融資—發展機遇》研究報告的補充文件

## JUN | 6月

Participated in Plenary Meeting of ISO Technical Committee for Green Debt Instruments

參與ISO有關綠色債務工具之技術委員會大會



## JAN | 1月

Signed MOU with the Guangzhou Municipal Local Financial Supervision and Administration

與廣州市地方金融監督管理局簽署合作備忘錄



## 2019

## MAR | 3月

Held the Green Finance Certification Scheme Presentation Ceremony cum Forum 2019 in Hong Kong

香港舉行綠色金融認證計劃頒獎典禮暨論壇2019



Mr Matthew Cheung Kin-chung, the then Acting Chief Executive of the Hong Kong Special Administrative Region, gives the opening remarks during the Green Finance Certification Scheme Presentation Ceremony cum Forum

時任署理行政長官張建宗先生出席綠色金融認證計劃頒獎典禮暨論壇2019時致開幕辭



Signed MOU with the Guangdong Financial Association  
與廣東省民營企業金融服務協會簽署合作備忘錄

## JUL | 7月

Held the Silk Road Forum on Green Finance 2019 in Xian, China  
在西安舉行綠色金融絲路論壇2019



## OCT | 10月

Collaborated with JETCO to facilitate the development of open banking ecosystem

與銀通香港合作促進開放銀行（open banking）生態系統的發展

Organised green finance study tour

舉行綠色金融業界考察團



2019

## SEP | 9月

Launched Green Finance Certification Scheme - Green Fund to encourage more investors from the fund market to support green economy

啟動「綠色金融認證計劃—綠色基金」，鼓勵更多基金市場的投資者支持綠色發展

## OCT | 10月

Published *Green Finance in Hong Kong* to explore the development of Green Finance in Hong Kong, the Greater Bay Area and Belt and Road

出版《綠色金融在香港》，探討及展望綠色金融在香港、大灣區及一帶一路的發展



Held the HKQAA 30<sup>th</sup> Anniversary Forum with the theme "Towards Sustainable Development Goals - ESG Management and Responsible Finance"

舉行「香港品質保證局三十周年論壇」，主題為「邁向可持續發展目標—環境、社會及管治的管理及責任融資」



The 30<sup>th</sup> Anniversary celebration ceremony was officiated by the Hon Mrs Carrie Lam Cheng Yuet-ngor, GBM, GBS, the former Chief Executive of the Hong Kong Special Administrative Region  
香港特別行政區前任行政長官林鄭月娥女士,GBM,GBS,主禮三十周年慶祝儀式

**DEC | 12月**

Participated in the Meeting for the ISO 32210 Sustainable finance: Principles and guidance

參與制定「ISO 32210 可持續發展金融：原則及指南」之會議

**JAN | 1月**

Developed the Sustainability Linked Loan Assessment to evaluate and validate organisations' sustainability performance against predetermined sustainability performance targets (SPTs)

開發「可持續發展表現掛鉤貸款評審」，以根據預定的可持續性績效目標（SPTs）評估和驗證企業的可持續性績效

**MAY | 5月**

Launched the Green Finance Certification Scheme - ESG Fund to further promote ESG initiative to direct capital flows towards green and sustainable uses

啟動「綠色金融認證計劃—ESG基金」，進一步推廣ESG倡議，引導資金流向綠色及可持續發展用途

**2020****DEC | 12月**

Signed MOU with the Guangdong Provincial Local Financial Supervision and Administration

與廣東省地方金融監督管理局簽署合作備忘錄



Signed MOU with the China Construction Bank Guangdong Branch

與建設銀行廣東分行簽署戰略合作備忘錄

**JUL | 7月**

Developed the COVID-19 Resilience Finance Certification Scheme, aiming at encouraging more issuers to direct capital to projects related to COVID-19 prevention, control and recovery, and building resilience against COVID-19.

推出「抗疫金融認證計劃」，鼓勵更多發行者將資金引導至與疫情防控、復甦和建立韌性相關的項目

Invited to join the Financial Services Development Council (FSDC) Working Group on Hong Kong's green finance strategy in the Greater Bay Area

獲邀加入香港金融發展局推動大灣區綠色金融工作小組

**AUG | 8月**

Signed MOU with the Industrial Bank Co., Ltd. Hong Kong Branch 與興業銀行香港分行簽署合作備忘錄

Signed MOU with the China Construction Bank (Asia) Corporation 與中國建設銀行（亞洲）股份有限公司簽署合作備忘錄

## OCT | 10月

Held the HKQAA Online Symposium - Sustainable Finance • Hong Kong 2020

舉行香港品質保證局網上專題研討會「可持續發展金融•香港2020」



The Online Symposium was officiated by the Hon Mrs Carrie Lam Cheng Yuet-ngor, GBM, GBS, the former Chief Executive of the Hong Kong Special Administrative Region

香港特別行政區前任行政長官林鄭月娥女士，GBM，GBS，主禮網上專題研討會



Signed MOUs with government departments, banks and financial institutions to jointly promote green and sustainable development in the region

與政府部門、銀行及金融機構簽署合作備忘錄，攜手推動區內綠色及可持續發展

JAN	Industrial and Commercial Bank of China (Asia) Limited
1月	中國工商銀行(亞洲)有限公司
FEB	Guangzhou Development District Financial Bureau
2月	廣州開發區金融工作局
MAR	Sumitomo Mitsui Banking Corporation
3月	三井住友銀行
APR	Guangdong Environment Exchange
4月	廣東省環境權益交易所
JUN	CMB Wing Lung Bank
6月	招商永隆銀行有限公司
JUL	Agricultural Bank of China, Hong Kong Branch
7月	中國農業銀行股份有限公司香港分行
AUG	Hang Seng Bank
8月	恒生銀行
OCT	The Bank of East Asia, Limited
10月	東亞銀行

## 2020

### NOV | 11月

Signed MOU with the Standard Chartered Bank (Hong Kong) Limited

與渣打銀行(香港)有限公司簽署合作備忘錄

Launched the one-stop, self-service Green Loan Assessment e-Platform to encourage more enterprises to develop and participate in green business

推出「綠色貸款『評定易』」一站式自助平台，旨在鼓勵更多企業發展及參與綠色業務



Signed MOU with OCBC Wing Hang Bank Limited  
與華僑永亨銀行有限公司簽署合作備忘錄

## 2021

NOV	China Minsheng Banking Corp., Ltd. Hong Kong Branch
11月	中國民生銀行香港分行
	Essence International Financial Holdings Limited
	安信國際金融證券集團有限公司
DEC	Haitong International Securities Group Limited
12月	海通國際證券集團有限公司

### MAY | 5月

Launched the Green and Sustainable Finance Certification Scheme to align with the Government strategies and market trends, and facilitate green and sustainable development  
推出「綠色和可持續金融認證計劃」，配合政府政策及市場需求，推動綠色及可持續金融發展

### JUN | 6月

Received confirmation from the Hong Kong Monetary Authority (HKMA) that HKQAA has become a recognized external reviewer for the purpose of the Green and Sustainable Finance Grant Scheme (GSF Grant Scheme)  
獲香港金融管理局確認，成為「綠色和可持續金融資助計劃」之「認可外部評審機構」

## DEC | 12月

Held HKQAA Symposium - Sustainable Finance and Climate Resilience • Hong Kong 2021.

舉行香港品質保證局專題研討會「可持續金融及氣候適應・香港2021」。



Launched HKQAA Net-Zero Certificate Scheme to provide a structural disclosure framework for organizations to disclose their progress on the pathway to Net-Zero

推出「香港品質保證局碳中和證書計劃」，提供一個既定披露框架供機構披露自身在通往碳中和路徑上的進展

## 2022

Signed MOUs with banks and financial institutions to jointly promote green and sustainable development in the region

與銀行及金融機構簽署合作備忘錄，攜手推動區內綠色及可持續發展

- |     |   |
|-----|---|
| JAN | Bank of Communications Company Limited, Hong Kong Branch and Bank of Communications (Hong Kong) Limited |
| 1月  | 交通銀行股份有限公司香港分行及交通銀行（香港）有限公司   |
|     | CTBC Bank Co., Ltd. 中國信託商業銀行股份有限公司  |
| APR | Fubon Bank (Hong Kong) Limited  |
| 4月  | 富邦銀行（香港）有限公司  |
| MAY | UOB Hong Kong   |
| 5月  | 大華銀行（香港）  |

## 2022

## DEC | 12月

Published the "Sustainable Development in Hong Kong" to encourage more enterprises, investors and the public to integrate the sustainability concept into strategy and practice

出版「可持續發展在香港」，推動更多企業、投資者及社會群體將可持續發展理念付諸實踐



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|-----|--|
| JUN | China International Capital Corporation Hong Kong Securities Limited |
| 6月  | 中國國際金融香港證券有限公司   |
|     | Cathay United Bank Co., Ltd. 國泰世華商業銀行股份有限公司                          |
|     | Shanghai Pudong Bank Co. Ltd. Hong Kong Branch 上海浦東發展銀行股份有限公司香港分行    |
| JUL | China Galaxy International Financial Holdings Ltd.                   |
| 7月  | 中國銀河國際金融控股有限公司   |
| SEP | China Bohai Bank Co., Ltd., Hong Kong Branch                         |
| 9月  | 渤海銀行股份有限公司香港分行   |
| OCT | Chong Hing Bank Limited  |
| 10月 | 創興銀行有限公司   |
| NOV | Bank SinoPac, Hong Kong Branch                                       |
| 11月 | 永豐商業銀行股份有限公司香港分行   |

## FEB | 2月

CNCA confirmed supporting Shenzhen Administration for Market Regulation to forge strategic alliance with HKQAA and other bodies in developing carbon footprint label certification for products in the Guangdong-Hong Kong-Macao Greater Bay Area.

國家認證認可監督管理委員會(CNCA)正式批覆，支持由深圳市市場監督管理局牽頭聯同香港品質保證局等單位，以聯盟方式在粵港澳大灣區開展產品碳足跡標識認證工作。

## SEP | 9月

The "Green and Sustainable Finance Certification Scheme" project of HKQAA's subsidiary, HKQAA Certification (Shanghai) Ltd Guangzhou Branch, has been selected as one of the High-end Quality Certification Level 2 Projects supported by the Guangdong Administration of Market Regulation in 2022.

本局全資子公司標準認證服務(上海)有限公司廣州分公司的「綠色和可持續金融認證」項目，獲選為2022年廣東省市場監督管理局支持的高端品質認證二級項目之一。

Signed MOUs with banks and financial institutions to jointly promote green and sustainable development in the region

與銀行及金融機構簽署合作備忘錄，攜手推動區內綠色及可持續發展

FEB 2月 China Zhesang Bank Co., Ltd. (Hong Kong Branch)  
浙商銀行股份有限公司香港分行

MAR 3月 China Industrial Securities International Financial Group  
興證國際金融集團有限公司

MAY 5月 Guangdong-Hong Kong-Macao Greater Bay Area Standard Innovation Alliance and World WLAN Application Alliance  
粵港澳大灣區標準創新聯盟、世界無線局域網應用發展聯盟

AUG 8月 E. Sun Commercial Bank Limited Hong Kong Branch  
玉山商業銀行股份有限公司香港分行

DEC 12月 Shanghai Commercial Bank  
上海商業銀行

China Association for the Promotion of Investment  
中國投資發展促進會

## 2022

## DEC | 12月

Held the annual HKQAA International Symposium - Sustainable Finance and Climate Resilience • Hong Kong 2022, which had The Hon John KC Lee, GBM, SBS, PDSM, PMSM, the Chief Executive of the Hong Kong Special Administrative Region, as the officiating guest, and brought together international and regional policymakers and business leaders to share valuable insights.

舉行香港品質保證局國際專題研討會「可持續金融及氣候適應·香港2022」，邀得香港特別行政區行政長官李家超先生，GBM, SBS, PDSM, PMSM，擔任主禮嘉賓，並雲集國際及區內政商界領袖分享真知灼見。

## FEB | 2月

Delegation from Shenzhen Administration For Market Regulation visited HKQAA for an in-depth discussion on promoting the low-carbon economy in the Greater Bay Area and sustainable socio-economic development improvement

深圳市市場監督管理局代表團訪港品質保證局，就促進大灣區低碳經濟，加強優勢產業發展等議題進行深入交流



## 2023

**AUG | 8月**

Held the HKQAA Symposium - Build the Livable City, Shape a Sustainable Community 2023, which had Mr Tai Sheung Shing, Victor, JP, Acting Secretary for Housing of HKSAR as the officiating guest; Mr Zhou Zhuohao, Director of the Construction Market Supervision Division of Housing and Urban-Rural Development Department of Guangdong Province; and Mr Yang Yanzhang, Assistant Dean of Shenzhen Academy of Metrology and Quality Inspection, Shenzhen Administration for Market Regulation as special guests and brought together renowned leaders and experts from the Greater Bay Area to share valuable insights on livable city strategies

舉行香港品質保證局專題研討會 - 構建宜居城市締造可持續社區，邀得香港特別行政區政府署理房屋局局長戴尚誠先生擔任主禮嘉賓；廣東省住房和城鄉建設廳建築市場監管處處長周卓豪先生；深圳市市場監督管理局、深圳市計量質量檢測研究院院長助理楊彥彰先生擔任特別嘉賓，並雲集大灣區政商翹楚，探討宜居城市策略

**SEP | 9月**

HKQAA's Green and Sustainable Finance Certification Scheme: Selected as an Excellent Case by China's State Administration for Market Regulation (SAMR)

本局「綠色和可持續金融認證計劃」獲選為首批國家市場監督管理總局「質量認證『小而美』國際互認合作優秀案例」

**NOV | 11月**

Held the HKQAA International Symposium - Sustainable Finance, ESG and Climate Resilience • Hong Kong 2023, which had Mr Christopher Hui, GBS, JP, Secretary for Financial Services and the Treasury of the Hong Kong Special Administrative Region as the officiating guest; Mr Chen Guohuang, Deputy Director-general of the Department of Finance of Guangdong Province; Ms Li Lei, Deputy Director-general of the Department of Finance of Hainan Province; Ms Zhang Sufen, Deputy Director-general of Shenzhen Finance Bureau, as special guests and brought together renowned local and overseas political and business leaders, experts and academics to share their insights

舉行香港品質保證局國際專題研討會 - 可持續金融、ESG及氣候適應 • 香港 2023，邀得香港特別行政區財經事務及庫務局局長許正宇先生，GBS, JP，擔任主禮嘉賓；廣東省財政廳副廳長陳國煌先生、海南省財政廳副廳長李鐳女士、深圳市財政局副局長張素芬女士擔任特別嘉賓，並雲集國內外政商界領袖和專家學者分享真知灼見

