DEVELOPMENT HISTORY 發展歷程



HKQAA Has been Actively Promoting Green & Sustainable Finance and Responsible Investment

香港品質保證局積極推動綠色和可持續金融及責任投資



With the initial support of the Hongkong and Shanghai Banking Corporation Limited (HSBC), HKQAA introduced the CSR Index 在香港上海匯豐銀行有限公司的初始支持下,開發社會責任指數

Started to provide assessment and rating services on companies' sustainability performance for the Hang Seng Corporate Sustainability Index Series

開始為「恒生可持續發展企業指數系列」就公司的可持續發展 表現提供評級服務



2008 — 2011 — 2014 — 2016

Had been the only Hong Kong organisation accredited as the Designated Operational Entity (DOE) by the Executive Board of the Clean Development Mechanism (CDM) under the United Nations Framework Convention on Climate Change (UNFCCC) to deliver CDM validation and verification services 成為香港唯一獲《聯合國氣候變化框架公約》(United Nations Framework Convention on Climate Change,UNFCCC)下的清潔發展機制(Clean Development Mechanism,CDM)執行理事會認可,曾提供CDM審定及核查服務的指定經營實體(Designated Operational Entity,DOE)



Started to develop the Green Finance Certification Scheme 開展「綠色金融 認證計劃」的研發 工作



JAN | 1月

Admitted as an Observer of the Green Bond Principles (GBP) under the International Capital Market Association (ICMA), taking part in the development of international standards on Green Finance 成為國際資本市場協會《綠色債券原則》的觀察員

Issued the first Green Finance Certification Scheme certificate

簽發首張綠色金融認證計劃證書

FEB | 2月

Dr Ma Jun, Director General of the Green Finance Committee of the China Society for Finance and Banking, visited HKQAA

中國金融學會綠色金融專業委員會主任馬駿 博士到訪香港品質保證局





Prof Wang Yao, Director General of International Institute of Green Finance, CUFE, visited HKQAA中央財經大學綠色金融國際研究院院長王遙到訪香港品質保證局

2017

2018

MAR | 3月

Became an approved verifier under the Climate Bonds Standard 成為氣候債券標準委員會授權的核查機構

Green Finance Certification Scheme Launching Ceremony cum Seminar 「綠色金融認證計劃」開展儀式暨研討會

Our expert was nominated by the Innovation and Technology Commission of the HKSAR Government and the China National Institute of Standardization respectively to directly take part in the technical committee of ISO/TC 207/SC 4 and its working group to develop ISO 14030 Environmental performance evaluation – Green debt instruments

本局專家分別獲香港特區政府 創新科技署及中國標準研究院提名加入ISO/TC 207/SC 4 技術委員會及其工作小組・直接參與制定《ISO 14030綠色債務工具一環境表現評價》





| APR | 4月

Signed MOU with the Authority of Qianhai on Green Finance

與前海管理局簽署《深港綠色 金融合作備忘錄》

MAY | 5月

Held the HKQAA Symposium 2018 "Towards Sustainable Economy: Divergent Thinking in Business Strategic"

舉行香港品質保證局專題研討 會2018「多元策略視野・締造 可持續發展經濟」

JUL | 7月

Signed MOU with the Bureau of Financial Affairs, Huadu, Guangzhou 與廣州花都區金融工作局簽署合作備忘錄

Signed MOU with the Shanghai Zhixin Low-Carbon Technology Research Center 與上海置信低碳技術研究中心簽署合作備忘錄

OCT | 10月

Signed MOU with the International Finance Corporation, a member of the World Bank Group 與世界銀行集團成員國際金融公司簽署合作備忘錄

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NOV | 11月

Signed MOU with the Shaanxi Provincial Local Financial Supervision and Administration (Shaanxi Provincial Office of Finance at the time)

與陝西省地方金融監督管理局 (當時為陝西省金融工作辦公 室)簽署合作備忘錄



2018 -

JUN | 6月

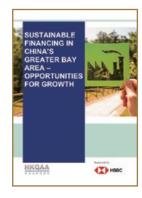
Participated in the panel discussion of 2018 Green and Social Bond Principles Annual General Meeting and Conference

參與2018綠色及社會責任債券原則年度會員大會及會議的討論 環節



Published a research report on Sustainable Financing in China's Greater Bay Area – Opportunities for Growth, with the support of the HSBC

在滙豐的支持下,發表《中國大灣 區可持續發展融資—發展機遇》研 究報告



DEC | 12月

HKQAA expert was nominated by the Innovation and Technology Commission of the HKSAR Government to directly take part in the technical committee for ISO/TC 322, which is developing ISO 32210 Sustainable finance — Principles and guidance

本局專家獲香港創新科技署提名,加入 ISO/TC 322 技術委員會,直接參與制定 《ISO 32210 可持續金融-原則和指南》



MAY | 5月

HKSAR Government's inaugural green bond obtained HKQAA certification

香港特區政府首筆綠色債券取得香港品質保證局認證





Signed MOU with the Guangzhou Municipal Local Financial Supervision and Administration

與廣州市地方金融監督管 理局簽署合作備忘錄





Published an addendum for the Research Report on Sustainable Financing in China's Greater Bay Area – Opportunities for Growth, with the support of the HSBC

在滙豐的支持下,發表《中國大灣區 可持續發展融資一發展機遇》研究報 告的補充文件

JUN | 6月

Participated in Plenary Meeting of ISO Technical Committee for Green Debt Instruments

參與ISO有關綠色債務工具之技術委員會大會



ony cum Forum 2019

2019

MAR | 3月

Held the Green Finance Certification Scheme Presentation Ceremony cum Forum 2019 in Hong Kong

香港舉行綠色金融認證計劃頒授典禮暨論壇2019



Mr Matthew Cheung Kin-chung, the then Acting Chief Executive of the Hong Kong Special Administrative Region, gives the opening remarks during the Green Finance Certification Scheme Presentation Ceremony cum Forum

時任署理行政長官張建宗先生出席綠色金融 認證計劃頒授典禮暨論壇2019時致開幕辭





Signed MOU with the GuangDong Financial Association 與廣東省民營企業金融服務協會簽署合作備忘錄

JUL | 7月

Held the Silk Road Forum on Green Finance 2019 in Xian, China 在西安舉行綠色金融絲路論壇2019





OCT | 10月

Collaborated with JETCO to facilitate the development of open banking ecosystem

與銀通香港合作促進開放銀行(open banking)生態系統的發展

Organised green finance study tour 舉行綠色金融業界考察團



2019

OCT | 10月

Published *Green Finance in Hong Kong* to explore the development of Green Finance in Hong Kong, the Greater Bay Area and Belt and Road

出版《綠色金融在香港》,探討及展望綠色金融在香港、大灣區及一帶一路的發展



Held the HKQAA 30th Anniversary Forum with the theme "Towards Sustainable Development Goals - ESG Management and Responsible Finance"

舉行「香港品質保證局三十周年論壇」,主題為「邁向可持續發展目標-環境、社會及管治的管理及責任融資」



The 30th Anniversary celebration ceremony was officiated by the Hon Mrs Carrie Lam Cheng Yuet-ngor, GBM, GBS, the former Chief Executive of the Hong Kong Special Administrative Region 香港特別行政區前任行政長官林鄭月娥女士,GBM,GBS,主禮三十周年慶祝儀式

SEP | 9月

Launced Green Finance
Certification Scheme - Green
Fund to encourage more
investors from the fund
market to support green
economy

啟動「綠色金融認證計劃 一綠色基金」, 鼓勵更多 基金市場的投資者支持綠 色發展



DEC | 12月

Participated in the Meeting for the ISO 32210 Sustainable finance: Principles and guidance

參與制定「ISO 32210 可持續發展金融:原則及 指南」之會議



■ JAN I 1月

Developed the Sustainability Linked Loan Assessment to evaluate and validate organisations' sustainability performance against predetermined sustainability performance targets (SPTs)

開發「可持續發展表現掛鉤貸款評審」,以根據預定的可持續性績效目標(SPTs) 評估和驗證企業的可持續性績效

MAY | 5月

Launched the Green Finance Certification Scheme - ESG Fund to further promote ESG initiative to direct capital flows towards green and sustainable uses 啟動「綠色金融認證計劃—ESG基金,進一步

啟動「緑色金融認證計劃—ESG基金,進一步 推廣ESG倡議,引導資金流向綠色及可持續發 展用途

2020

DEC | 12月

Signed MOU with the Guangdong Provincial Local Financial Supervision and Administration

與廣東省地方金融監督管理局簽署合作備忘錄



Signed MOU with the China Construction Bank Guangdong Branch

與建設銀行廣東分行簽署戰略合作備忘錄

JUL | 7月

Developed the COVID-19 Resilience Finance Certification Scheme, aiming at encouraging more issuers to direct capital to projects related to COVID-19 prevention, control and recovery, and building resilience against COVID-19.

推出「抗疫金融認證計劃」,鼓勵更多發行者將資金引導 至與疫情防控、復甦和建立韌性相關的項目

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Invited to join the Financial Services Development Council (FSDC) Working Group on Hong Kong's green finance strategy in the Greater Bay Area

獲邀加入香港金融發展局推動大灣區綠色金融工作小組

AUG | 8月

Signed MOU with the Industrial Bank Co., Ltd. Hong Kong Branch 與興業銀行香港分行簽署合作備忘錄

Signed MOU with the China Construction Bank (Asia) Corporation 與中國建設銀行(亞洲)股份有限公司簽署合作備忘錄

OCT | 10月

Held the HKQAA Online Symposium - Sustainable Finance • Hong Kong 2020

舉行香港品質保證局網 上專題研討會「可持續 發展金融·香港2020」



The Online Symposium was officiated by the Hon Mrs Carrie Lam Cheng Yuet-ngor, GBM, GBS, the former Chief Executive of the Hong Kong Special Administrative Region

香港特別行政區前任行政長官林鄭月娥女士, GBM, GBS, 主禮網上專題研討會



Signed MOUs with government departments, banks and financial institutions to jointly promote green and sustainable development in the region

與政府部門、銀行及金融機構簽署合作備忘錄,攜手推 動區內綠色及可持續發展

JAN Industrial and Commercial Bank of China (Asia) Limited

1月 中國工商銀行(亞洲)有限公司

FEB Guangzhou Development District Financial Bureau

2月 廣州開發區金融工作局

MAR Sumitomo Mitsui Banking Corporation

3月 三井住友銀行

APR Guangdong Environment Exchange

4月 廣東省環境權益交易所

JUN CMB Wing Lung Bank

6月 招商永隆銀行有限公司

JUL Agricultural Bank of China, Hong Kong Branch

7月 中國農業銀行股份有限公司香港分行

AUG Hang Seng Bank

8月 恒生銀行

OCT The Bank of East Asia, Limited

10 月 東亞銀行

2020

2021

NOV | 11月

Signed MOU with the Standard Chartered Bank (Hong Kong) Limited

與渣打銀行(香港)有限公司簽署合作備忘錄

Launched the one-stop, self-service Green Loan Assessment e-Platform to encourage more enterprises to develop and participate in green business

推出「綠色貸款『評定易』」一站式自助平台,旨在鼓勵 更多企業發展及參與綠色業務



Signed MOU with OCBC Wing Hang Bank Limited 與華僑永亨銀行有限公司簽署合作備忘錄 NOV China Minsheng Banking Corp., Ltd. Hong Kong Branch

11 月 中國民生銀行香港分行

Essence International Financial Holdings Limited 安信國際金融證券集團有限公司

DEC Haitong International Securities Group Limited

12 月 海通國際證券集團有限公司

MAY | 5月

Launched the Green and Sustainable Finance Certification Scheme to align with the Government strategies and market trends, and facilitate green and sustainable development

推出「綠色和可持續金融認證計劃」,配合政府政策 及市場需求,推動綠色及可持續金融發展

JUN | 6月

Received confirmation from the Hong Kong Monetary Authority (HKMA) that HKQAA has become a recognized external reviewer for the purpose of the Green and Sustainable Finance Grant Scheme (GSF Grant Scheme)

獲香港金融管理局確認,成為「綠色和可持續金融資助計劃」之「認可外部評審機構」

香港 2021



OCT | 10月

Shenzhen Municipal Government issued 5 billion offshore RMB local government bonds on October 12, 2021, including green bonds which were certified by HKQAA

深圳市政府於2021年10月12日 發行50億離岸人民幣地方政府債 券,當中綠色債券獲香港品質保 證局認證

DEC | 12月

Held HKQAA Symposium - Sustainable Finance and Climate Resilience • Hong Kong 2021.

舉行香港品質保證局專題研討會「可持續金融及氣候適應·香港2021」。



Launched HKQAA Net-Zero Certificate Scheme to provide a structural disclosure framework for organizations to disclose their progress on the pathway to Net-Zero

推出「香港品質保證局碳中和證書計劃」,提供一個既定披露框架供機構披露自身 在通往碳中和路徑上的進展

NOV | 11月

The HKSAR Government's offering of RMB5 billion offshore renminbi green bonds (the Green Bonds) under the Government Green Bond Programme, received HKQAA certification

香港特區政府在綠色債券計劃下發售的50億元人民幣離岸人民幣綠色債券,獲香港品質保證局認證

DEC | 12月

Published the "Sustainable Development in Hong Kong" to encourage more enterprises, investors and the public to integrate the sustainability concept into strategy and practice

出版「可持續發展在香港」,推動更多企業、投資者及社會群體 將可持續發展理念付諸實踐







2022

Signed MOUs with banks and financial institutions to jointly promote green and sustainable development in the region 與銀行及金融機構簽署合作備忘錄,攜手推動區內綠色及可持續發展

JAN Bank of Communications Company Limited, Hong Kong Branch and Bank of Communications (Hong Kong) Limited

1月 交通銀行股份有限公司香港分行及交通銀行(香港)有限公司

CTBC Bank Co., Ltd.

中國信託商業銀行股份有限公司

APR Fubon Bank (Hong Kong) Limited

4月 富邦銀行(香港)有限公司

MAY UOB Hong Kong

5月 大華銀行(香港)

JUN China International Capital Corporation Hong Kong Securities Limited

6月 中國國際金融香港證券有限公司

Cathay United Bank Co., Ltd.

國泰世華商業銀行股份有限公司

Shanghai Pudong Bank Co. Ltd. Hong Kong Branch

上海浦東發展銀行股份有限公司香港分行



2022

JUL China Galaxy International Financial Holdings Ltd.

7月 中國銀河國際金融控股有限公司

SEP China Bohai Bank Co., Ltd., Hong Kong Branch

9月 渤海銀行股份有限公司香港分行

OCT Chong Hing Bank Limited

10月 創興銀行有限公司

NOV Bank SinoPac, Hong Kong Branch

11月 永豐商業銀行股份有限公司香港分行

FEB | 2月

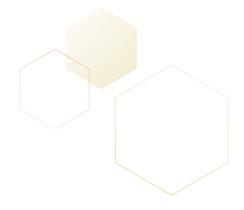
CNCA confirmed supporting Shenzhen Administration for Market Regulation to forge strategic alliance with HKQAA and other bodies in developing carbon footprint label certification for products in the Guangdong-Hong Kong-Macao Greater Bay Area.

國家認證認可監督管理委員會(CNCA)正式批覆, 支持由深圳市市場監督管理局牽頭聯同香港品質保 證局等單位,以聯盟方式在粵港澳大灣區開展產品 碳足跡標識認證工作。



The HKSAR Government issued the inaugural retail green bond under the Government Green Bond Programme. This was the largest retail green bond issuance across the globe upon then, which was certified by HKQAA.

香港特區政府在綠色債券計劃下發行首批綠色零售 債券,這是截至當時全球發行額最大的綠色零售債 券,並獲香港品質保證局認證。



🌒 SEP | 9月

The "Green and Sustainable Finance Certification Scheme" project of HKQAA's subsidiary, HKQAA Certification (Shanghai) Ltd Guangzhou Branch, has been selected as one of the High-end Quality Certification Level 2 Projects supported by the Guangdong Administration of Market Regulation in 2022.

本局全資子公司標準認證服務(上海)有限公司廣州分公司的「綠色和可持續金融認證」項目,獲選為2022年廣東省市場監督管理局支持的高端品質認證 二級項目之一。



OCT | 10月

The People's Government of Hainan Province issued its first offshore RMB bonds in Hong Kong, in which blue bond and sustainable bond were certified by HKQAA. This was the first offshore bond issuance by a local government outside the Greater Bay Area.

海南省人民政府在香港發行首批離岸人民幣債券,當中藍色債券和可持續發展債券,獲香港品質保證局認證。這是首個粵港澳大灣區以外的內地地方政府在境外發行債券。

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The Shenzhen Municipal People's Government issued offshore RMB bonds in Hong Kong for the second time. Both green bonds and blue bonds were received HKQAA certification.

深圳市人民政府再次在香港發行離岸人民幣債券,當中綠色和藍色債券,獲香港品質保證局認證。

DEC | 12月

Held the annual HKQAA International Symposium - Sustainable Finance and Climate Resilience • Hong Kong 2022, which had The Hon John KC Lee, GBM, SBS, PDSM, PMSM, the Chief Executive of the Hong Kong Special Administrative Region, as the officiating guest, and brought together international and regional policymakers and business leaders to share valuable insights.

舉行香港品質保證局國際專題研討會「可持續金融及氣候適應·香港2022」,邀得香港特別行政區行政長官李家超先生, GBM, SBS, PDSM, PMSM, 擔任主禮嘉賓,並雲集國際及區內政商界領袖分享真知灼見。

