









About BRE

Worlds first built environment research centre: Building Research Establishment

Set up by the UK Government in 1921 to improve the quality and performance of buildings in the UK

Privatised in 1997, now owned by the BRE Trust which uses profits made by its companies to fund education and research for the benefit of society

650 employees, 400+ professionally qualified,

Formal links to over 250 other experts through our associates and external partnerships













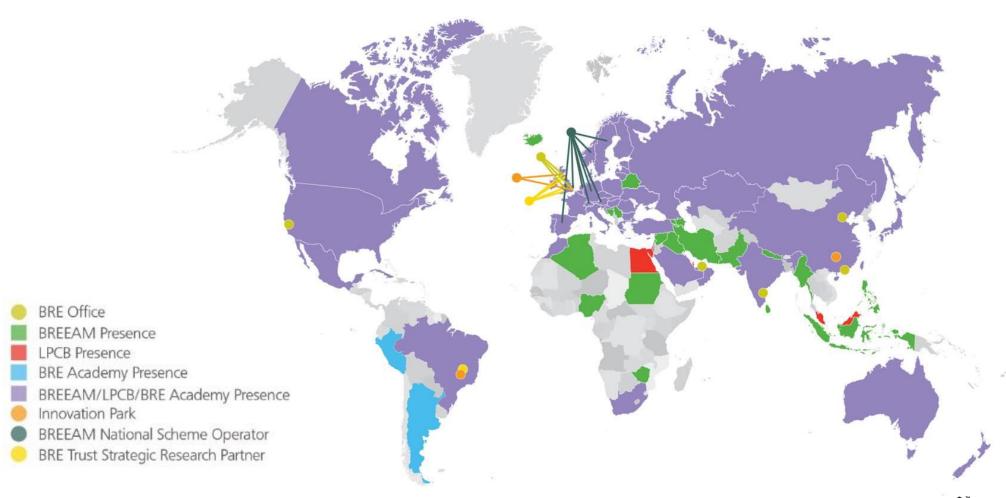
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Where we are





















Research & Testing



















Research & Testing

From Product to Structure

Fire 'Passive' protection: Fire resistance, reaction-to-fire, cables, facades, installers

Fire 'Suppression': Automatic sprinkler systems, watermist, waterspray and deluge systems, fixed and portable fire fighting, approved designers, installation, service and maintenance

Construction: Structural engineering, investigation, wind engineering, airtightness, materials, acoustics, industry research, risk management, construction products certification

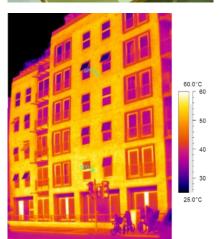
Environment: Indoor and outdoor air quality, HVAC, Lighting

Expert Witness: All areas and fire investigation

Fire Safety: Fire Safety Engineering, risk management













Skills for better outcomes

BRE Academy is the world's leading provider of built environment education & training











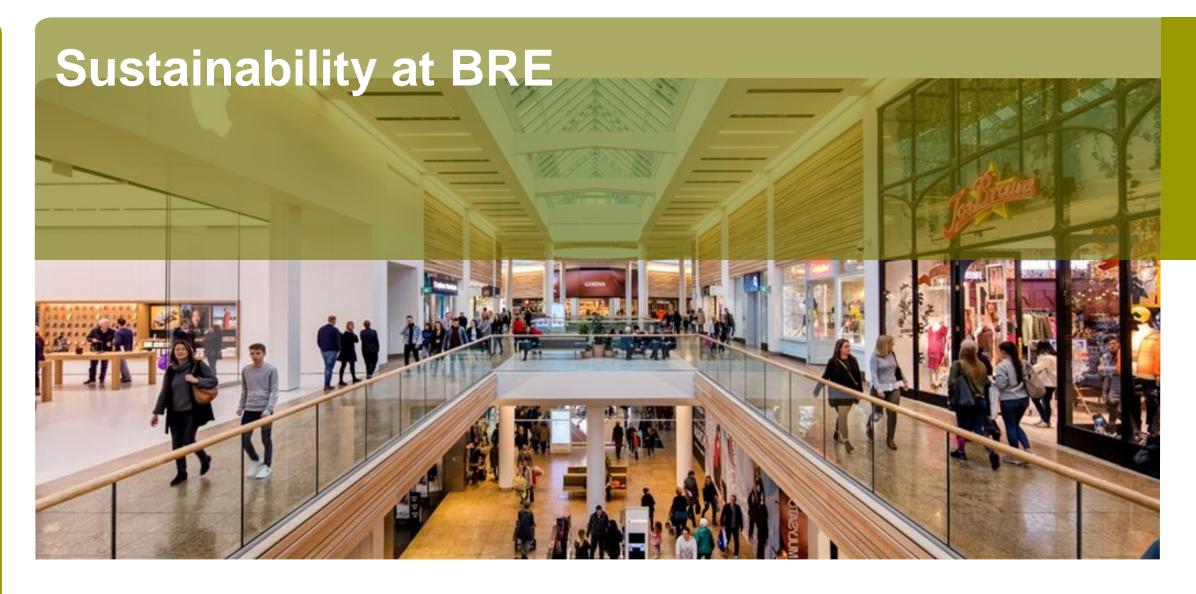






Recent BRE training sessions in Hong Kong



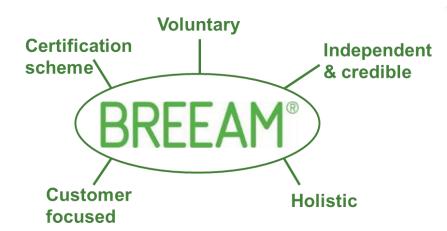




BREEAM overview

Launched in 1990 – worlds first sustainability assessment method for buildings

- Applied in 83 countries
- 568,000+ certified buildings
- 2.2 million+ registered buildings
- 4,000+ assessors worldwide







Across the built asset lifecycle











In-Use



Refurb & Fit-out



Communities



Infrastructure



THE UNIT

In-Use



Refurb & Fit-out



Value of benchmarking



Robust independent benchmark of building performance



Holistic metric: energy, water, waste, wellbeing – continually evolving – carbon, climate, circular economy



Owned by the BRE Trust: income and data fed back into research and development schemes



Allows for comparison of building performance on a global basis



Based on sound science and standards



Applied to the lifecycle of a building: design / construction / operation / refurb



Global alignment

SUSTAINABLE GOALS DEVELOPMENT GOALS

































 More and more the SDG's are of relevance to real estate clients.

- Alignment of BREEAM with regional benchmarks e.g. China 3 star
- BREEAM evolving with the market technically more robust – can be a challenge





Global alignment

UN Sustainable Development Goals and the BREEAM Family of Standards and Tools

SUSTAINABLE	GOALS	BREEAM's Overarching Contribution to Sustainable Development Goals	Building Standards BREEAM' deleased by bre HOME GUALITY HARK	Communities Standard BREEAM* delivered by bre	Infrestructure Standard CEEQUAL delivered by bre	Shelter and Settlement Sustainability Tool*
1 Mun İvê İv Î	End poverty in all its forms everywhere	Encourages the delivery of assets that are resilient and that use resources efficiently in order to reduce operational costs connected to the built environment (e.g. helping to alleviate fuel poverty; maintenance costs; access to affordable transport)				
2 ZIRI UNDER	End hunger, achieve food security and improved nutrition and promote sustainable agriculture	Encourages the delivery of assets that use land and resources efficiently, thereby maximising opportunities for set-help and releving pressure on agricultural land and resources				
3 GOODHEALTH AND WELL-BUNG	Ensure healthy lives and promote-wellbeing for all at all ages	Encourages the provision of comfortable, healthy and safe internal and external environments for asset users and others within the vidnity				
4 QUALITY EDICATION	Ensure inclusive and quality education for all and promote lifelong learning	Encourages the provision of education and training opportunities to local communities, plus encourages ongoing learning through training and development courses for trades and professionals				
5 sees ©	Achieve gender equality and empower all women and girls	Encourages responsible sourcing and procurement principles in construction material supply chains				
6 CLEAN WATER AND SANTIATION	Ensure access to water and sanitation for all	Encourages the provision of water efficient solutions, systems and equipment that minimely water consumption, whist maintaining a clean and reliable supply				
7 ATTENDATION OF THE PROPERTY	Ensure access to affordable, reliable, sustainable and modern energy for all	Encourages the provision of energy efficient solutions, systems and equipment that minimise energy consumption and carbon dioxide emissions, whilst maintaining a reliable supply				
8 DECEMI MORK AND ECONOMIC GROWTH	Promote inclusive and sustainable economic growth, employment and decent work for all	Encourages measures that result in a positive economic impact and provision of training and skills to the local community				
9 NOUSTRY, INVOLVING NO AND INVESTIGATION OF THE PROPERTY OF T	Build resilient infrastructure, promote sustainable industrialisation and foster innovation	Promotes the delivery of sustainable and resilient buildings and infrastructure, and encourages and recognises innovations that improve the sustainability performance of assets and provides learning opportunities for wider dissemination				

SUSTAINABLE GOALS DEVELOPMENT GOALS	BREEAM's Overarching Contribution to Sustainable Development Goals	Building Standards BREEAM* delivered by bre HOME GUALITY MARK	Communities Standard BREEAM* delivered by bre	Infrastructure Standard CEEQUAL delivered by bre	Shelter and Settlement Sustainability Tool*	
10 HINDERS Reduce inequality within and among countries	Encourages measures that result in a positive social impact and inclusivity, as well as encouraging responsible sourcing and procurement principles in construction material supply chains					
11 HEAMARI OFFE HOUSENESS Make dites include, safe, resilent and sustainable	Promotes the development of sustainable communities and encourages access to sustainable transport, delivery of affordable and safe homes, implementation of flood resilience measures, minimisation of air poliution, and access to public and green space					
12 REPUMENT CONCURRENCE STATE	Encourages the sustainable procurement and use of construction materials by recognising materials that are reused or recycled, are used in an efficient manner, have a low environmental impact, are sourced in a responsible way, and are durable and resilient					
13 CLMME Take urgent action to combat climate change and its impacts	Encourages the sustainable use of energy, minimisation of greenhouse gas emissions, and implementation of dimate change adaptation and flood resilience measures in one of the biggest contributing sectors globally					
14 UT ILLOW MATER Conserve and sustainably use the oceans, seas and marine resources	Encourages the prevention and control of pollution and surface water nunoff associated with the location and use of assets					
15 UT Sultan Sustainably manage forests, combat desertification, hat and reverse hand degradation, hall biodversity loss	Encourages sustainable land use, protection and creation of ecological features, and improvement of long term bloodwestly for asset sites and surrounding land					
16 PLACE, MESTICAL AND STRONG MAD STRONG PROMOCE just, peaceful and inclusive societies	Encourages responsible sourcing and procurement principles in construction material supply chains					
17 HARTHESONS FOR THE COALS APPLIES THE Global partnership for sustainable development	Encourages the creation of strong international partnerships and relationships across policy, properly, infrastructure and the supply chain to deliver and manage sustainable assets and communities					
KEY Significant contribution to meeting the UN goals and targets Some contribution to meeting the UN goals						

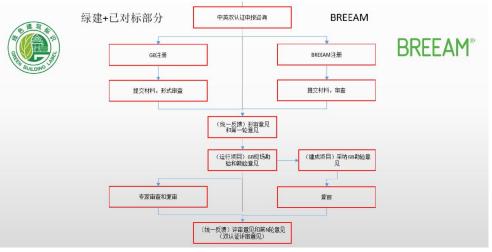
BREEAM makes a significant contribution to meeting 8 of the UN SDG goals and targets



Local alignment

Alignment with BREEAM & China 3 Star







中国绿色建筑评价体系

《绿色建筑评价标准》(GB/T 50378-2014&2019) 《绿色工业建筑评价标准》(GB/T 50878-2013) 《绿色铁路客站评价标准》(TB/T 10429-2014) 《绿色商店建筑评价标准》(GB/T 51100-2015) 《绿色医院建筑评价标准》(GB/T 51153-2015) 《绿色生态城区评价标准》(GB/T 51255-2017) 《绿色校园评价标准》(GB/T 51356-2019)

BREEAM绿色建筑评价体系

BREEAM Communities(生态规划)
BREEAM New Construction(新建建筑)
Domestic、Non-Domestic
BREEAM Refurbishment&Fit-out(整修与装配)
BREEAM In – use(运营)
BREEAM Infrastructure(基础设施)





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ustainable future



Six environmental regions

BREEAM can adjust different requirements in different regions

BREEAM categorized China into six regions, the weighting will be different according to different environments, population, and etc.





BREEAM local stats

Number of BREEAM Professionals in Greater China 大中华区 BREEAM 专业人员数量

72 BREEAM Assessors 72 名 BREEAM 评估师

> 55 Accredited Professional Companies 55 家提供 BREEAM 咨询及认证服务的机构

65 BREEAM APs 65 名 BREEAM 特许从业专家

Number of certified / registered buildings 认证 / 注册建筑的数量

106 certified buildings (BREEAM Projects) 106 座认证建筑(BREEAM 项目)

160个已注册项目



Residential **56%**



Office **30%**



Other 11%



Retail 2%

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Residential 49%



Office 36%

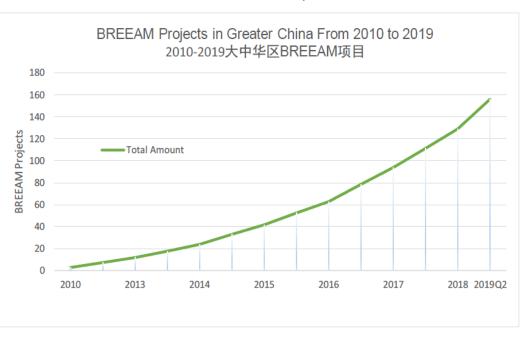


Other 14%



Retail 1%







BREEAM projects in China

















Creating value

Land Securities carried out analysis on 101 BREEAM assets:



- BREEAM certification is a significant variable in rental performance
- A 28% variability in contracted rents portfolio wide can be explained by the presences of BREEAM certification
- BREEAM Excellent rated assets outperformed non-certified assets by 100% average contracted rents were £47.50/ft2 vs. £23/ft2

Source: UKGBC "Capturing the value of sustainability: Identifying the links between sustainability and business value" Page 27; Published January 2018.





ESG & responsible investment

What is ESG?



ENVIRONMENTAL (E)



Climate change



Greenhouse gas (GHG) emissions



Resource depletion



Waste & pollution



SOCIAL (S)



Working conditions



Impact on local communities



Health & safety



Employee relations & diversity



GOVERNANCE (G)



Executive pay



Bribery & corruption



Political lobbying & donations



Board diversity & structure



















Driving building performance

International Commerce Centre Hong Kong

BREEAM In-Use

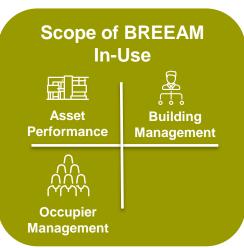
Highlights

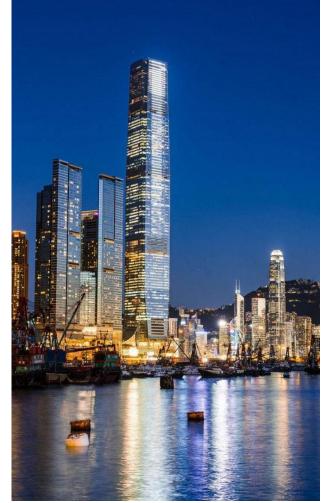


- First BREEAM In-Use project in Hong Kong
- The Client want to achieve the best practice of the building by applying BREEAM In-Use.















Sustainable infrastructure

CEEQUAL is the evidence-based sustainability assessment, rating and awards scheme for civil engineering, infrastructure, landscaping and public realm projects.



- Provides investors, governments & regulators with an infrastructure sustainability benchmark.
- Meets global market demand as the single world leading sustainability rating scheme for infrastructure.
- CEEQUAL addresses some of the most pressing issues the industry faces including climate change, carbon and resilience.

Hong Kong CEEQUAL certified projects – all achieving 'Good' and above performance:



Kai Tak Development, Reconstruction and upgrading of Kai Tak Nullah



Wan Chai West Preliminary Treatment Works demolition



Widening of Tolo/ Fanling Highway



Salt Water Supply for Pok Fu Lam Area



SmartSite Digital Site Supervision

Software for better site safety, health, environmental and quality performance

Action management

Process efficiency

Productivity improvement





What is SmartSite?

Software tools to help you meet productivity, safety, health, environmental and quality needs.



Driving efficiency and increasing performance through projects, organisations and supply chains.

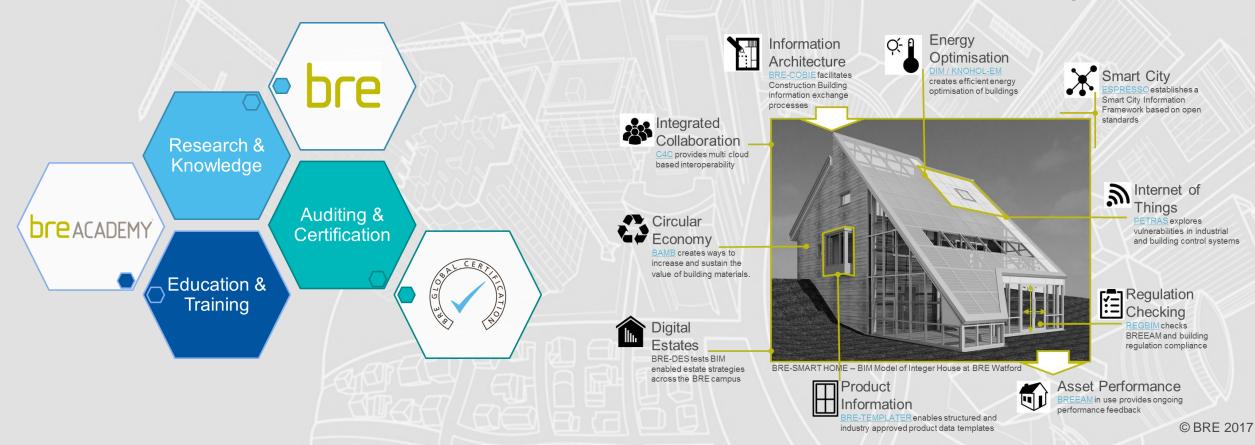






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- ICT is an important enabler and driver of change, starting with digital and BIM.
- UK BIM Level 2 Mandate in 2011, 2013 PAS1192
- ISO19650 launched in 2019 the first international standard for information management









Growing the off-site sector

BPS 7014: from standard to certification scheme

BRE Group is establishing the standard, BPS 7014, providing the basis for a certification scheme for offsite construction systems and components. BPS 7014 complements existing sector standards and initiatives, such as the Build Offsite Property Assurance Scheme (BOPAS).









Growing the Off-Site sector: BPS 7014

Purpose of Assessment Methodology

- To provide a route to certification for offsite systems for use in the construction of residential buildings. The key objectives:
- Encourage new methods of construction and advanced manufacturing techniques whilst maintaining acceptable levels of safety and durability.
- Create confidence in the use of offsite methods in residential construction.
- Demonstrate compliance with relevant building regulations and national building codes, as well as enhancing characteristics where appropriate.
- Identify the comfort and wellbeing benefits to the householder.

Key stakeholders







TRANSFORMING PERFORMANCE AND PRODUCTIVITY IN THE CONSTRUCTION INDUSTRY







Construction Sector Deal

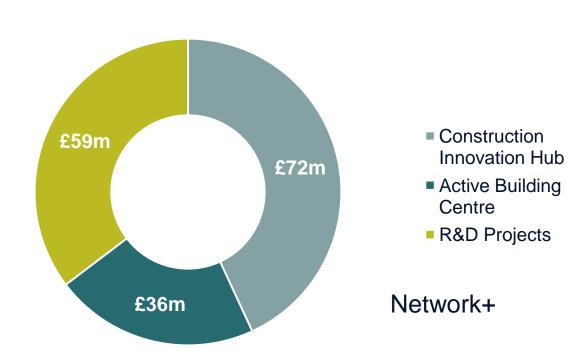


£170m
Government funding

4 years
of funding

£250m
Matched industry funding





Construction Innovation Hub















- Product Family Architectures and Standardised Component sets
- Process Engineering Solutions
- Government Department Discovery and Analysis
- Physical Demonstrators

- Demonstration, Testing and Validation
- **Built Environment** Performance
- Digital Product Data and **Building Regulations**

- Digital Transformation across
- Asset Lifecycle Asset Management and Digital
- **Twins**
- Contracting and Business Models for the Digitally Enabled **Built Environment**
- Impact Assessment
- **Driving Change and Growth**

Catalyst for transformation

Our mission is to be a catalyst for transforming the UK construction sector through manufacturing technologies and digital ways of working — boosting productivity, exports and asset performance to benefit society.



Digital

Delivering better, more certain outcomes using digital technologies



Manufacturing

Improving productivity, quality and safety by increasing the use of manufacturing



Performance

Optimising through-life performance though the development of smart assets

building a better world together